

Note: [30 Sep 2003] – Amendments to MI 45-102 arising from NI 51-101. Refer to Appendix C of CSA Notice announcing NI 51-101 dated 26 Sep 2003.

**AMENDMENT
TO
MULTILATERAL INSTRUMENT 45-102**

RESALE OF SECURITIES

PART 1 AMENDMENT

1.1 Amendment – Section 1.1 of Multilateral Instrument 45-102 *Resale of Securities* is amended by:

(a) adding the following after the definition of "NI 44-101":

"NI 51-101" means National Instrument 51-101 Standards of Disclosure for Oil and Gas Activities;

(b) deleting paragraph (e) of the definition of "qualifying issuer" and substituting the following:

(e) that has filed a current oil and gas report consistent with NP 2-B, if the issuer

(i) is engaged in oil and gas activities (as defined in NI 51-101),

(ii) is not qualified to file a short form prospectus under NI 44-101,

(iii) has not filed and is not required to have filed audited annual financial statements for a financial year that ends on or after December 31, 2003, and

(iv) has not, prior to the date on which it is required to file audited financial statements for a financial year that ends on or after December 31, 2003, filed under Part 2 of NI 51-101 or included in another filed document the statement referred to in Item 1 of section 2.1 of NI 51-101,

PART 2 EFFECTIVE DATE

2.1 Effective Date – This amendment comes into force on September 30, 2003.