

*Note: [30 Apr 2016] – Amendments to NI 45-102 arising from NI 45-106. Refer to Annex A-3 of the CSA Notice announcing amendments to NI 45-106 relating to the Offering Memorandum Exemption dated 29 Oct 2015.*

**Amendments to  
National Instrument 45-102 Resale of Securities**

1. *National Instrument 45-102 Resale of Securities is amended by this Instrument.*
2. *Appendix D is amended in the list preceding “Transitional and Other Provisions” by replacing “section 2.9 [Offering memorandum] (in Alberta, British Columbia, Manitoba, New Brunswick, Newfoundland and Labrador, Northwest Territories, Nova Scotia, Nunavut, Prince Edward Island, Québec, Saskatchewan and Yukon);” with “section 2.9 [Offering memorandum];”.*
3. This Instrument comes into force on April 30, 2016.

<p><i>An equivalent instrument will come into effect in Ontario on January 13, 2016 and in New Brunswick, Nova Scotia, Québec and Saskatchewan on April 30, 2016.</i></p>
---