

Note: [27 Sep 2022] – Proposed amendments to NI 81-101 arising from NI 81-101. Refer to Annex D of the CSA Notice announcing proposed amendments to NI 81-106 dated 27 Sep 2022.

ANNEX D

PROPOSED AMENDMENTS TO NATIONAL INSTRUMENT 81-101 MUTUAL FUND PROSPECTUS DISCLOSURE

- 1. National Instrument 81-101 Mutual Fund Prospectus Disclosure is amended by this Instrument.**
- 2. Form 81-101F3 is amended by replacing subsection (1) Item 3 of Part II with the following:**
 - (1) Under the heading “For more information”, state the following using substantially similar wording:

“Contact [*insert name of the manager of the mutual fund*] or your representative or visit [*insert address of designated website of the mutual fund*] for a copy of the fund’s simplified prospectus and other disclosure documents. These documents and the Fund Facts make up the fund’s legal documents. You can obtain a copy of the fund’s financial statements and management reports of fund performance by contacting [*insert name of the manager of the mutual fund*]. Please contact [*insert contact information of the manager of the mutual fund*] or visit [*insert address of designated website of the mutual fund*] for instructions on how to provide standing instructions to receive filed financial statements and management reports of fund performance in the future.”
- 3. Form 81-101F3 is amended by replacing subsection (2) Item 3 of Part II of with the following:**
 - (2) State the name, address, toll-free telephone number, e-mail address and website of the manager of the mutual fund.

Effective Date

4. (1) This Instrument comes into force on [●].
- (2) In Saskatchewan, despite subsection (1), if this Instrument is filed with the Registrar of Regulations after [●], this Instrument comes into force on the day on which it is filed with the Registrar of Regulations.