

**Citation: Lero Gold Corp., 2008 ABASC 449**

**Date: 20080721**

File No.: B21419

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Vancouver, BC V6C 3K4

**Attention: Gillian E. Case**

Dear Ms. Case:

**Re: Lero Gold Corp. (the Applicant) - Application dated July 9, 2008 to Cease to be a Reporting Issuer under Section 153 of the *Securities Act* (Alberta)**

The Applicant has applied to the Alberta Securities Commission (the Commission) for an order under section 153 of the *Securities Act* (Alberta) (the Act) to be deemed to have ceased to be a reporting issuer.

As the Applicant has represented to the Commission that:

- (a) the outstanding securities of the Applicant, including debt securities, are beneficially owned, directly or indirectly, by fewer than 15 security holders in any one jurisdiction in Canada and fewer than 51 security holders in total in Canada;
- (b) no securities of the Applicant are traded on a marketplace as defined in National Instrument 21-101 *Marketplace Operation*;
- (c) the Applicant has applied for relief to cease to be a reporting issuer in all of the jurisdictions in Canada in which it is currently a reporting issuer; and
- (d) the Applicant is not in default of any of its obligations under the Act as a reporting issuer,

the Associate Director, Corporate Finance (the Associate Director) is satisfied that it would not be prejudicial to the public interest to grant the requested relief.

Based on the above, and the Authorization Order dated October 22, 2007 authorizing the Associate Director to grant orders under section 153 of the Act, the Associate Director hereby orders that the Applicant is deemed to have ceased to be a reporting issuer.

Yours truly,

*“original signed by”*  
Agnes Lau, CA  
Associate Director, Corporate Finance