



Alberta Securities Commission

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**Citation: Alliance & Leicester Public Limited Company, 2008 ABASC 475**

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**Attention: Cameron M. Proctor**

**Re: ALLIANCE & LEICESTER PUBLIC LIMITED COMPANY (the “Company”)  
- S. 92(3) APPLICATION DATED JULY 30, 2008 (THE “APPLICATION”)**

In reference to the Application, permission is hereby given to the Company to include in the Scheme Document and all related documents a representation that the shares of Banco Santander, S.A. (“Santander”) issuable in connection with the Scheme are or will be listed on the Madrid Stock Exchange, Barcelona Stock Exchange, Valencia Stock Exchange, Bilbao Stock Exchange, the Milan Stock Exchange, the New York Stock Exchange (thru American Depository Receipts), the Lisbon Stock Exchange, the Buenos Aires Stock Exchange, the Mexican Stock Exchange and the London Stock Exchange.

Yours truly,

*“original signed by”*  
Agnes Lau  
Associate Director, Corporate Finance