

**ALBERTA SECURITIES COMMISSION**

**CEASE TRADE ORDER: SECTION 33.1**

**Citation: Excel Gold Mining Inc., Re, 2011 ABASC 634**

**Date: 20111220**

**Excel Gold Mining Inc.**

**Background**

Excel Gold Mining Inc. (the **Issuer**) is a reporting issuer under the *Securities Act*, R.S.A. 2000, c. S-4 (the **Act**) and has failed to file the following periodic disclosure pursuant to section 146 of the Act:

Annual audited financial statements, annual management's discussion and analysis, and certification of annual filings for the year ended 30 April 2011 and interim unaudited financial statements, interim management's discussion and analysis, and certification of interim filings for the interim period ended 31 July 2011.

Pursuant to an Authorization Order dated 23 November 2009, the undersigned is authorized to make orders under section 33.1 of the Act.

**Decision**

Under section 33.1 of the Act, it is ordered that trading in or purchasing cease in respect of any security of the Issuer until this order has been revoked or varied.

20 December 2011

*“original signed by”* \_\_\_\_\_

Jonathan Taylor

Manager, CD Compliance & Market Analysis