

Resource Request Form

All resources are available for free.

Please indicate number of copies requested for each resource.

INVESTING - WHERE TO START?

- Start with the Basics - Factsheet
- Investing basics: Getting started
- Your Investment Planning Worksheet
- The Top Ten Investing Mistakes - Factsheet
- Understanding Mutual Funds
- Investments at a glance

FRAUD AND SCAMS

- Protecting your money: Avoiding frauds and scams
- Red Flags of Investing Fraud
- Boiler room scams: Could you be vulnerable?
- Investment Fraud - Factsheet
- Investment fraud on the internet

FRAUD PREVENTION - CHECKLISTS

- Investment Ads
- Cold Calls
- Affinity Fraud
- Investment Seminars
- Internet Scams

USING AN ADVISER

- Working with a financial adviser
- Questions to ask when choosing a financial adviser

FAMILY FINANCE

- Investments 101 - for youth
- RESP Checklist
- Make it Count - Parent's Guide
- Make it Count - Instructor's Guide
- Sandwich Generation: Are you caught in the middle?
- Scam artists pursue adults 50+

Name: _____

Company/ School/ Organization: _____

Grade/ Subject (if applicable): _____

Address: _____

City: _____ Prov: _____ Postal Code: _____

Home Phone: () _____ Work: () _____ Cell: () _____

Email (print clearly): _____

How did you hear about these resources? _____

I would like to receive updates on new financial literacy resources.

I understand that the personal information I have provided will be used by the ASC for the purposes of sending me the requested investor education resources as noted above.

Signature _____

Date _____

DID YOU KNOW?

All of these resources are also available in the **For Investors** section of albertasecurities.com.

Submit this form to the ASC by fax (403) 355-4453 or email checkfirst@asc.ca with your request.

