

ALBERTA SECURITIES COMMISSION

NOTICE OF APPLICATION

Citation: Re Saint Jean Carbon Inc., 2017 ABASC 60

Date: 20170329
Docket: ENF-011434

To: Paul Cooper, Barry Allan Pearson, David Edward Da Rin, David Madill, Dick van Wyck, Donald George MacIntyre, Donald George Snyder, Paul Ogilvie, William Elmer Pfaffenberger and others (each a Respondent)

NOTICE:

1. An application will be made to the Alberta Securities Commission (**ASC**) by Litigation Counsel of the Commission (**Staff**) on Tuesday, the 4th day of April 2017, at 10:00 a.m. for an Interim Order (the **Extension ICTO**) pursuant to sections 33 and 198 of the *Securities Act*, RSA 2000, c S-4, as amended (**Act**):
 - (a) that service of this Notice of Application against each Respondents be deemed good and sufficient;
 - (b) that considering the length of time required to conduct a hearing and render a decision could be prejudicial to the public interest and that it is in the public interest to make such orders, the ASC orders under sections 33 and 198(1)(b) of the Act that all trading in the securities of Saint Jean Carbon Inc. (the **Company**) by each Respondent must cease;
 - (c) that pursuant to section 33(2) of the Act, that the cease trade referred to in paragraph 1(b), above, remain in effect until any proceeding arising from an investigation and initiated pursuant to the Act, including a trial in respect of an offence, is finally determined or otherwise concluded, or until such time as any portion of the proposed order is revoked or varied pursuant to section 214 of the Act;
 - (d) any other relief as the ASC deems appropriate in the public interest.

GROUND FOR APPLICATION:

2. Staff rely on the grounds set out in the Notice of Application dated 20 March 2017 (the **Initial ICTO Notice**) attached hereto at **Tab A**, giving rise to the Interim Cease Trade Order granted by the Panel on 21 March 2017 (the **Initial ICTO**), attached hereto at **Tab B**.

3. Staff rely on the ruling of the Panel and reasons for same giving rise to the Initial ICTO, attached hereto at **Tab C**, including:
- (a) findings of *prima facie* breaches of section 92(4.1) of the Act, commonly known as material misrepresentations;
 - (b) findings of *prima facie* breaches of section 93(a) of the Act, commonly known as market manipulation;
 - (c) findings of *prima facie* breaches of section 147(3) of the Act, commonly known as prohibited insider trading; and
 - (d) findings that the current threat posed to investors is sufficiently serious that the length of time required to conduct a hearing or trial and render a decision could be prejudicial to the public interest.
4. Further grounds in support of the Extension ICTO include the below.

Trading Resumption and Press Release On the Eve of the Initial ICTO Application

5. On the evening of 20 March 2017, and after counsel for the Company had been provided with a copy of the Initial ICTO Notice, the Company issued a further press release, picked up by Stockwatch, only partially addressing the prior *prima facie* material misrepresentations.
6. On the morning of 21 March 2017, and prior to the application for the Initial ICTO, the Company resumed trading in its securities on the TSX Venture Exchange (**TSXV**), that had been halted at the initiation of the Company since 9 March 2017.

Trading Activity Following 21 March 2017 Trading Resumption

7. Since the 21 March 2017 trade resumption, the trading price of the securities of the Company on the TSXV has chilled:

	Date	Last Price (\$CDN)	Volume
(i)	Feb 21	.07	220,213
(ii)	Feb 22	.07	319,000
(iii)	Feb 23	.07	669,431
(iv)	Feb 24	.07	580,234
(v)	Feb 27	.075	2,075,250
(vi)	Feb 28	.185	62,973,813

(vii)	Mar 1	.295	79,556,096
(viii)	Mar 2	.255	23,234,919
(ix)	Mar 3	.15	39,163,188
(x)	Mar 6	.19	28,489,243
(xi)	Mar 7	.175	8,309,354
(xii)	Mar 8	.17	3,630,093
(xiii)	Mar 21	.095	34,284,176
(xiv)	Mar 22	.075	10,323,025
(xv)	Mar 23	.065	18,822,823
(xvi)	Mar 24	.085	10,620,093

The Promotional Article Relating to the Press Release (Feb 28)

8. On a date unknown, a promotional “article” concerning Saint Jean Carbon Inc. was issued on “technologymarketwatch.com” (the **Promotional Article**). The Promotional Article, titled “*Saint Jean Carbon Inc.’s Graphene and Graphite Technologies Hold Potential for Billion Dollar Valuation*”, references the press release of 28 February 2017 (the **Press Release (Feb 28)**) issued by the Company, and makes the following sensationalized statements:
- (a) “Valuation Commentary: Saint Jean Carbon Inc. (TSX-V: SJL) (OTCQB: TORVF) (Frankfurt: WNFN) this February 28, 2017 announced that it has received its first order from Panasonic Corporation to supply graphite anode material to their manufacturing facility (this release has since been updated (click here to see March 20, 2017 release) to clarify that essentially Panasonic is very interested and there is an agreement for material but a finalized long-term off-take is not (yet) in place);”
 - (b) “This announcement confirms SJL.V is a forerunner for Panasonic choosing to coat its anodes with specialized graphite for future production of green energy storage devices, and should follow though to become a major catalyst for upside share price revaluation of SJL.V;”
 - (c) “This order has very real potential to translate into an offtake agreement to supply multiple tonnes of anode material monthly for a number of years -- Market Equities Research Group has a 50 cents Canadian target price for shares of SJL.V near-term;”

- (d) “Importantly for shareholders is the near-term catalyst potential for share price appreciation, as the Company are also forerunners to obtaining the largest offtake agreement for mass-produced spherical carbon coated graphite (SCCG) for the largest lithium-ion battery manufacturers (electric car/green energy storage). SJL.V is currently in the process of building the first high speed commercial shaping and coating mill in North America for a major ev manufacturer, the Company has the materials, the people, the technology and knowhow to be a top-beneficiary in this multi-billion dollar industry. SJL.V's current market cap of C\$14.78 million (trading at ~C\$0.08/share) is minuscule compared to its potential, the value of the spherical carbon coated graphite patent alone has serious potential to result in a multi-billion dollar market cap in a very short time period. As the reality of the accomplishments and potential are understood by the marketplace, we expect shares of SJL.V to rise several multiples higher than its current price;” and
- (e) “The Company is targeting securing an off-take agreement for its technology, and are bound by confidentiality and non disclosure agreements from saying with who, but most people looking at their specifications of material are logically immediately able to take the leap and say its Tesla [...] The end result, bottom line, should see Saint Jean Carbon Inc. profitably get to companies in the like of Tesla in Nevada and see US\$1,950 per tonne spherical coated carbon graphite and make US\$600 to US\$700 on every tonne.”
9. The Promotional Article illustrates the impact the *prima facie* material misrepresentations contained in the Press Release (Feb 28) has had on the dissemination and distortion of information made available to the investing public.
10. It is presently unknown who paid for or instigated the content and distribution of the Promotional Article.
11. The Promotional Article contains further claims of business endeavours and prospects that, the veracity of which is questionable in light of the recently exposed *prima facie* material misrepresentations contained in the Press Release (Feb 28), and which consequently pose a current and ongoing threat to investors that is sufficiently serious that the length of time required to conduct a hearing or trial and render a decision could be prejudicial to the public interest.

The van Wyck Declaration

12. On 29 March, 2017, Staff received a sworn statutory declaration (the **van Wyck Declaration**), sworn by van Wyck.
13. The van Wyck Declaration provides no exculpatory evidence, nor any evidence, in support of the claims made therein. There is no documentary evidence for Staff to cross-examine van Wyck on the basis of claims made.
14. The van Wyck Declaration indicates that van Wyck ceased to provide legal services to the Company in July 2016.

15. Notwithstanding van Wyck's statements that he ceased to provide legal services to the Company in July 2016, and of ongoing concern to Staff:
- (a) van Wyck continued to self-report as a reporting insider of the Company in the capacity of a Senior Officer, including on March 2, 2017, as is evidenced at Exhibit F to the Affidavit of Rob Young, sworn 20 March, 2017, submitted in these proceedings;
 - (b) van Wyck was listed on the Company website, under the webpage "Management", retrieved March 17, 2017, as "In-house Counsel" along with 11 individuals listed as Management; and
 - (c) van Wyck was listed on the Company website, under the webpage "Management", retrieved March 29, 2017, as "In-house Counsel" along with 7 individuals listed as Management, indicating the webpage had changed after issuance of the Initial ICTO, and reflecting van Wyck continuing as Management.
16. Staff are of the opinion no substantive evidence has been provided to warrant special relief of any named Respondents from exemption of the Extension ICTO, and that the Extension ICTO, being preventative, not penal, in nature, ought to apply while an investigation is conducted into the *prima facie* breaches found by the Panel in the Initial ICTO.

Summary

17. It is in the public interest that the Extension ICTO remain in effect until any proceeding arising from an investigation and initiated pursuant to the Act, including a trial in respect of an offence, is finally determined or otherwise concluded, or until such time as any portion of the proposed order is revoked or varied pursuant to section 214 of the Act, upon the successful application of any party to these proceedings.

EVIDENCE IN SUPPORT OF APPLICATION:

18. In support of this application, Staff are relying upon:
- (a) the evidence admitted as Exhibits at the Application for the Initial ICTO, as follows:
 - (i) Exhibit 1, Affidavit of Service of Leanna Fernandez, sworn 21 March 2017;
 - (ii) Exhibit 2, Affidavit of Myles MacPherson, sworn 20 March 2017;
 - (iii) Exhibit 3, Affidavit of Rob Young, sworn 20 March 2017; and
 - (iv) Exhibit 4, Affidavit of Myles MacPherson, sworn 21 March 2017.
 - (b) Affidavit of Rob Young, sworn 29 March 2017; and

- (c) and such further and other evidence as Staff may adduce and the ASC may permit.

LOCATION

19. The application will be made at the offices of the ASC, in a hearing room located on the 5th Floor, 250 – 5 Street SW, Calgary, AB T2P 0R4. Contact Jayne Lewis, Registrar of the ASC, by telephone at 403.294.4277, email at registrar@asc.ca, or facsimile at 403.297.4486 for further information.

Calgary, Alberta, March 29, 2017.) ALBERTA SECURITIES COMMISSION
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) *“Original Signed By”*
) _____
) Heather Currie
) Litigation Counsel

TO: The Registrar

AND TO: Paul Cooper

AND TO: Barry Allan Pearson

AND TO: David Edward Da Rin

AND TO: David Madill

AND TO: Dick van Wyck

AND TO: Donald George MacIntyre

AND TO: Donald George Snyder

AND TO: Paul Ogilvie

AND TO: William Elmer Pfaffenberger

ANT TO: “Reporting Insiders” of the Company (as that term is defined at section 1.1 of National Instrument 55-104 *Insider Reporting Requirements and Exemptions*)

TAB A

ALBERTA SECURITIES COMMISSION

NOTICE OF APPLICATION

Citation: Re Saint Jean Carbon Inc., 2017 ABASC 50

Date: 20170320
Docket: ENF-011434

To: Paul Cooper, Barry Allan Pearson, David Edward Da Rin, David Madill, Dick van Wyck, Donald George MacIntyre, Donald George Snyder, Paul Ogilvie, William Elmer Pfaffenberger (the Respondents)

NOTICE:

1. An application will be made to the Alberta Securities Commission (ASC) by Litigation Counsel of the Commission (Staff) on Tuesday, the 21st day of March, 2017, at 10:00 a.m. for an Interim Order pursuant to Sections 33 and 198 of the *Securities Act*, RSA 2000 c S-4, as amended (*Act*):
 - (a) That service be abridged to that time actually given;
 - (b) That all trading in the securities of Saint Jean Carbon Inc. (the **Company**) by the Respondents cease for a period of 15 days;
 - (c) That all trading in the securities of the Company by "reporting insiders", as that term is defined at section 1.1 of National Instrument 55-104, *Insider Reporting Requirements and Exemptions (NI 55-104)* of the Company cease for a period of 15 days unless extended by the ASC;
 - (d) That service of an Application to extend the Interim Cease Trade Order may be effected on the Respondents by service on legal counsel for the Company;
 - (e) That service of an Application to extend the Interim Cease Trade Order may be effected on "reporting insiders" by way of a public notice, posted on the ASC website, 5 business days before the date of the Application; and
 - (f) Any other relief as the ASC deems appropriate in the public interest.
2. A draft form of Interim Order is attached hereto at **Tab A**.

GROUND FOR APPLICATION:

3. In support of the application, Staff will rely on the below grounds.

Corporate Background

4. The Company is registered under the laws of Alberta and has a registered office in Calgary, Alberta.
5. The Company is purportedly a carbon science company engaged in the design and build of green energy storage, green energy creation and green re-creation through carbon materials, and recently started the design and build of a graphene based lithium-ion battery.
6. The Directors of the Company are:
 - (a) Pearson, Barry Allan (**Pearson**): Chief Executive Officer, Chairman and Director;
 - (b) Pfaffenberger, Dr. William Elmer (**Pfaffenberger**): President and Director;
 - (c) Snyder, Donald George (**Snyder**): Director and Chairman of the Audit Committee;
 - (d) Madill, Dr. David (**Madill**): Director;
 - (e) MacIntyre, Dr. Donald George (**MacIntyre**): Director; and
 - (f) Da Rin, David Edward (**Da Rin**): Director.
7. Issued and outstanding securities in the Company include common shares, options and warrants, all of which are securities, as the term "security" is defined at section 1(ggg)(i) and (v) of the *Act*.
8. The Company is listed for trading in Canada on the TSX Venture Exchange (**TSXV**), under the symbol "SJL".
9. The Company is quoted for trading in the United States on the OTC Link, specifically the OTCQB, under the symbol "TORVF".
10. The Company is listed for trading in Germany on the Frankfurt Exchange, under the symbol "WNFN".
11. The Company is a reporting issuer, as that term is defined at section 1(ccc) of the *Act*.

Company Issued Press Releases

Press Release Feb 28

12. The Company filed with SEDAR a Material Change Report on March 1, 2017, representing that the Company, as at February 28, 2017, had received its first order from "Panasonic Corporation" to supply graphite anode material to their manufacturing facility.

13. The Company issued a press release, picked up by the Globe Newswire on February 28, 2017 (the **Press Release (Feb 28)**), representing, among other things, that:
- (a) It had received its "first order" from Panasonic Corporation to supply graphite anode material;
 - (b) The order consisted of two specifications;
 - (c) The order was part of an offtake agreement to supply multiple tonnes of anode material monthly for a number of years; and
 - (d) That the deal was considered to be the Company's "greatest accomplishment; to be recognized and awarded with an order to supply one of the world's best technology companies, is a tremendous accomplishment for the team".

Press Release (Mar 3)

14. The Company issued a clarifying press release on the afternoon of March 3, 2017 (the **Press Release (Mar 3)**), at the request of, and pursuant to the guidance of, the TSXV, representing, among other things, that:
- (a) The Company received a "purchase order" from Panasonic Corporation to supply graphite anode material;
 - (b) "While the size and value of the order is nominal, both on its own and in comparison to the anticipated monthly orders under the provisions of the proposed offtake agreement, the order is significant as it marks the first order for material that has been re-engineered by the Company";
 - (c) The "first order" is to be shipped within 90 days from February 24, 2017; and
 - (d) "The supply is being out sourced as the Company's properties are not currently in production".

March 9 Halt

15. On March 9 at 7:43 a.m. EST, at the request of the Company pending further news, Investment Industry Regulatory Organization of Canada (**IROC**) issued a trading halt against the Company on the TSXV, which has continued in force and effect as at the date of this Notice of Application.
16. It appears that trading on the OTCQB was halted around the same time.

The Purchase Order and Purported Offtake Agreement

17. On March 6, 2017, Staff of the ASC received a copy of a document entitled "purchase order" issued by Panasonic Procurement Asia Pacific, Singapore (**PPAP**), to the Company, dated February 24, 2017 (the **Purchase Order**).

18. The Purchase Order:
- (a) Claimed a value of \$6.64 for a 5 kg quantity sample;
 - (b) Was for one specification, "Grade A Flakes"; and
 - (c) Was declared as having no commercial value.
19. Staff received on the same day a draft offtake agreement, unsigned, dated January 10, 2017, and a draft offtake agreement signed by Ogilvie on behalf of the Company, dated March 6, 2017, but not by Panasonic Corporation (the **Offtake Agreement**). The Offtake Agreement envisaged regular shipments of product from the Company to Panasonic Corporation.
20. On March 7, 2017, Staff of the ASC were informed by a representative of Panasonic Corporation that one of its entities had recently placed a minimal sample order with the Company, merely for the purposes of testing, and that there was no currently held intention to enter into the Offtake Agreement with the Company.
21. On March 16, 2017, Staff of the ASC received a copy of email communications between Ogilvie, to a Panasonic Corporation, dated February 23, 2017, wherein Ogilvie had expressly requested that the sample be provided under a form of "purchase order," with the custom and duty value marked as having no commercial value.

Concerning Content of the Press Release (Feb 28) and the Press Release (Mar 3)

22. The content of the Press Release (Feb 28) is *prima facie* concerning to Staff of the ASC for the following reasons:
- (a) The Company omitted to state that the "order" was for a mere 5 kg sample, provided for testing;
 - (b) The Company omitted to state that the "order" had no commercial value, and was declared on the "purchase order form" to have a value of \$6.64 for custom and duty purposes only;
 - (c) The Company misled investors by inflating the value of the sample provided to Panasonic Corporation and by ascribing to both parties a commitment of a future business relationship that was not in fact the case;
 - (d) The Company misled investors by misrepresenting that there was an "offtake agreement" with Panasonic Corporation, when in fact there was not.
23. The content of the Press Release (Mar 3) is *prima facie* concerning to Staff of the ASC for the following reasons:
- (a) The Company continued to mislead investors as to the true nature of the order, being a mere sample, with misleading statements that the order was "significant"

and marked the "first order for material that has been re-engineered by the Company"; and

- (b) The Company misled investors by representing that both companies were working to finalize the Offtake Agreement as soon as possible, contrary to representations from Panasonic Corporation to Staff of the ASC, that Panasonic had no intention to enter into the Offtake Agreement.

Trading Activity on the TSXV

24. Trading activity on the TSXV between February 26 to March 3 indicate that the *prima facie* materially misleading statements made by the Company in the Press Release (Feb 28) and the Press Release (Mar 3), in respect of the Purchase Order and the Offtake Agreement, had significant effects on market activity:

	Date	Last Price (\$ CDN)	Volume
(i)	Feb 21	.07	220,213
(ii)	Feb 22	.07	319,000
(iii)	Feb 23	.07	669,431
(iv)	Feb 24	.07	580,234
(v)	Feb 27	.075	2,075,250
(vi)	Feb 28	.185	62,973,813
(vii)	Mar 1	.295	79,556,096
(viii)	Mar 2	.255	23,234,919
(ix)	Mar 3	.15	39,163,188
(x)	Mar 6	.19	28,489,243
(xi)	Mar 7	.175	8,309,354
(xii)	Mar 8	.17	3,630,093

Suspicious Trades Following the Press Release (Feb 28) and Prior to the Press Release (Mar 3)

25. Following the Press Release (Feb 28), but before the Press Release (Mar 3), a number of suspicious trades occurred by "reporting insiders" and/or persons in a special relationship with "reporting insiders", as that term is defined at section 1.1 of NI 55-104.
26. Leona M Callihoo-Pearson (**Callihoo-Pearson**), is the spouse of Director, Pearson.
27. On March 1, 2017, Callihoo-Pearson sold on the public market 150,000 common shares for \$0.275, for total gross sale proceeds of \$41,250 CDN.
28. Jo Ann Madill (**J Madill**) resides at the same address as Director, Madill.
29. On March 2, 2017, J Madill sold on the public market 200,000 common shares for \$0.30, for total gross sale proceeds of \$60,000 CDN.
30. Dick van Wyck (**van Wyck**) is a self-reported insider of the Company *vis-à-vis* serving as a senior officer.
31. On March 1, 2017, van Wyck sold on the public market 600,000 common shares for \$0.22, and 300,000 common shares for \$0.21, for total gross sale proceeds of \$195,000 CDN.
32. The sale of substantial securities holdings by these reporting insiders and/or persons in a special relationship with reporting insiders immediately following the issuance of the Press Release (Feb 28), which in the *prima facie* submission of Staff contained material misrepresentations as to the nature, extent, significance and accuracy of the Purchase Order and the Offtake Agreement, gives rise to concerns about whether illegal insider trading and/or market manipulation may have occurred.
33. Staff of the ASC submit that it is in the public interest that all reporting insiders of the Company be estopped from trading in securities of the Company, in light of current substantial securities holdings by reporting insiders, the recent suspicious trades by reporting insiders and/or persons in special relationships with reporting insiders, and the *prima facie* material misrepresentations made by the Company to date, pending further investigation.

"Insider" Securities Holdings as at March 17, 2017

34. As at March 17, securities held by self-reported "reporting insiders" of the Company were as follows:

	Name of Insider	Insider Relationship	Closing Balance Common Shares	Closing Balance Options	Closing Balance Warrants
(i)	Cooper, Paul K	Deemed Insider	300,000		
(ii)	Da Rin	Director	34,200	650,000	
(iii)	MacIntyre	Director		500,000	
(iv)	Madill	Director	651,800	975,000	106,500
(v)	Ogilvie	Senior Officer	6,946,423	2,470,689	6,862,423
(vi)	Pearson	Director and Senior Officer	3,447,487	2,630,000	1,500,000
(vii)	Pfaffenberger	Director and Senior Officer	10,059,230	2,630,000	2,350,000
(viii)	Snyder	Director	1,778,650	1,040,000	667,500
(ix)	van Wyck	Senior Officer	0	0	0

EVIDENCE IN SUPPORT OF APPLICATION:

35. In support of this application, Staff is relying upon:
- (a) the Affidavit of Myles MacPherson, with the ASC, sworn March 20, 2017;
 - (b) the Affidavit of Rob Young, with the ASC, sworn March 20, 2017; and
 - (c) and such further and other evidence as Staff may adduce and the ASC may permit.

LOCATION

36. The application will be made at the offices of the ASC, in a hearing room located on the 5th Floor, 250 – 5 Street SW, Calgary, AB T2P 0R4. Contact Jayne Lewis, Registrar of the ASC, by telephone at 403.294.4277, email at registrar@asc.ca, or facsimile at 403.297.4486 for further information.

Calgary, Alberta, March 20, 2017.) ALBERTA SECURITIES COMMISSION
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) *"Original Signed By"*
) _____
) Heather Currie
) Litigation Counsel

- TO: The Registrar**
- AND TO: Paul Cooper**
- AND TO: Barry Allan Pearson**
- AND TO: David Edward Da Rin**
- AND TO: David Madill**
- AND TO: Dick van Wyck**
- AND TO: Donald George MacIntyre**
- AND TO: Donald George Snyder**
- AND TO: Paul Ogilvie**
- AND TO: William Elmer Pfaffenberger**

TAB B

ALBERTA SECURITIES COMMISSION

INTERIM ORDER

Citation: Re Saint Jean Carbon Inc., 2017 ABASC 49

Date: 20170321

**Paul Cooper, Barry Allan Pearson, David Edward Da Rin, David Madill,
Dick van Wyck, Donald George MacIntyre, Donald George Snyder,
Paul Ogilvie, William Elmer Pfaffenberger, and others**

Background

1. Staff (Staff) of the Alberta Securities Commission (the **ASC**) seek an interim order barring trading in securities of Saint Jean Carbon Inc. (the **Company**) by Paul Cooper, Barry Allan Pearson, David Edward Da Rin, David Madill, Dick van Wyck, Donald George MacIntyre, Donald George Snyder, Paul Ogilvie, William Elmer Pfaffenberger and all other of the Company's "reporting insiders" (as that term is defined at section 1.1 of National Instrument 55-104 *Insider Reporting Requirements and Exemptions*) (each, a **Respondent**).
2. The ASC has received and considered documentary evidence and submissions.

Order

3. Considering that the length of time required to conduct a hearing and render a decision could be prejudicial to the public interest and that it is in the public interest to make such orders, the ASC orders under sections 33(1) and 198(1)(b) of the *Securities Act* (Alberta) (the **Act**) that all trading in securities of the Company by a Respondent must cease.
4. Pursuant to section 33(2) of the Act, this order takes effect immediately and expires in 15 days unless extended by the ASC.
5. It is ordered, for purposes of the Act, that any document in this proceeding may be sent to and served on a party by:
 - (a) sending such document to the address for such party most recently known to Staff, by email (in the case of an electronic address) or by prepaid registered post, courier or a process server (in the case of a physical address), accompanied by information specifying any pertinent dates or deadlines and an indication of how the party can obtain further information and copies of documents relevant to this proceeding; and
 - (b) publishing, on two days in the *Globe & Mail* newspaper (national editions) a notice or advertisement that:
 - (i) is addressed to the party;

- (ii) identifies this proceeding and describes its nature and purpose;
- (iii) specifies any pertinent dates or deadlines; and
- (iv) specifies how the party can obtain further information and copies of documents relevant to this proceeding

and such procedure shall be deemed to constitute sending of the relevant documents to, and good and sufficient service thereof on, such party on the later of: (i) the date of receipt of such material by the party, or 7 days after the mailing of such material by prepaid registered post; and (ii) the last date of publication.

21 March 2017

For the Commission:

"original signed by"
Tom Cotter

"original signed by"
Stephen Murison

TAB C

This tab was removed pursuant to paragraph 6 of the order cited as
Re Saint Jean Carbon Inc., 2017 ABASC 59 (the **Order**).