



Alberta Securities Commission

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July 27, 2017

By Email

SIF #2 Solar Income & Growth
150 Bridgeland Avenue, Suite 202/206
Toronto, Ontario M6A 1Z5

Attention: Allan Saul Grossman

Dear Mr. Grossman:

Re: SIF #2 Solar income & Growth (the “Issuer”) – Release of Undertaking 2017 ABASC 126

Thank you for filing the Issuer’s audited financial statements and notice of use of proceeds for the period ended December 31, 2016. We have no further comments regarding these filings at this time.

Please note that Staff’s compliance activities regarding the Issuer’s audited financial statements and notice of use of proceeds for the period ended December 31, 2016 *shall not* be represented by the Issuer, or any of its advisors or agents, as an assessment or approval of any kind by the ASC regarding the merits of the securities offered by the Issuer, or of the audited financial statements and notice of use of proceeds themselves.

Further, please note that responsibility for compliance with Alberta securities laws rests with the Issuer and that Staff’s compliance activities do not in any way affect such responsibility.

Please contact the undersigned if you have any questions with respect to this matter.

Sincerely,

“original signed by”

Steven Clow
Capital Markets Analyst