



Alberta Securities Commission

DIRECT LINE: 403.297.7960
DIRECT FAX: 403.297.2082
E-MAIL: steven.paget@asc.ca

October 10, 2018

By Email

Reiva Global Corporation
3010 Micheline-Beauchemin Street
Longueuil, QC J4N 0G6

Attention: Mr. Denis Richard, President, Secretary and Director

Dear Mr. Richard:

Re: Reiva Global Corporation (the “Issuer”) – Release of Undertaking ABASC 110

Thank you for filing the Issuer’s audited financial statements and notice of use of proceeds for the year ended January 31, 2018, which act of filing has fulfilled the Undertaking to the Executive Director dated July 9, 2018 signed by Denis Richard and Lucia Mezzapelle.

Please note that Staff’s compliance activities regarding the Issuer’s audited financial statements and notice of use of proceeds for the year ended January 31, 2018 *shall not* be represented by the Issuer, or any of its advisors or agents, as an assessment or approval of any kind by the ASC regarding the merits of the securities offered by the Issuer, or of the audited financial statements and notice of use of proceeds themselves.

Further, please note that responsibility for compliance with Alberta securities laws rests with the Issuer and that Staff’s compliance activities do not in any way affect such responsibility.

Please contact the undersigned if you have any questions with respect to this matter.

Sincerely,

“original signed by”

Steven Paget, CFA
Capital Markets Analyst