

APPENDIX L
Amendments to
Alberta Securities Commission Rule (General)

1.1 The *Alberta Securities Commission Rules (General)* are amended by this Instrument.

1.2 Section 1 is amended by repealing the following definitions:

- (a) “debt security”;
- (b) “finance company”;
- (c) “industrial issuer”; and
- (d) “natural resource issuer”.

1.3 The following sections are repealed:

- (a) section 6;
- (b) section 76;
- (c) section 77;
- (d) sections 85 to 98;
- (e) sections 101 to 111; and
- (f) sections 114 to 119.

1.4 Form 4B *Personal Information Form for Directors, Officers, Promoters and Control Persons* is repealed.

1.5 Form 12 *Information Required in Prospectus of an Industrial Issuer* is repealed.

1.6 Form 13 *Information Required in Finance Company Prospectus* is repealed.

1.7 Form 14 *Information Required in Natural Resource Issuer Prospectus* is repealed.

1.8 Form 15 *Information Required in Prospectus of a Mutual Fund* is repealed.

1.9 Form 40 *Statement of Executive Compensation* is repealed.

1.10 This Rule comes into force on

**Repeal of
ASC Rule 41-501**

Use of Prospectus Complying with Ontario Securities Commission Requirements

1.1 ASC Rule 41-501 *Use of Prospectus Complying with Ontario Securities Commission Requirements* is repealed.

1.2 This Rule comes into force on

**Repeal of
ASC Rule 44-801**

Implementing National Instrument 44-101 *Short Form Prospectus Distributions*

1.3 ASC Rule 44-801--Implementing National Instrument 44-101 *Short Form Prospectus Distributions* is repealed.

1.1 This Rule comes into force on

**Repeal of
ASC Rule 44-802
Implementing National Instrument 44-102 *Shelf Distributions***

1.1 ASC Rule 44-802--Implementing National Instrument 44-102 *Shelf Distributions* is repealed.

1.2 This Rule comes into force on

**Repeal of
ASC Rule 44-803
Implementing National Instrument 44-103 *Post Receipt Pricing***

1.1 ASC Rule 44-803--Implementing National Instrument 44-103 *Post Receipt Pricing* is repealed.

1.2 This Rule comes into force on

**Amendments to
ASC Rule 71-801
*Implementing the Multijurisdictional Disclosure System***

1.1 ASC Rule 71-801 *Implementing the Multijurisdictional Disclosure System* is amended by this Instrument

- (a) **by adding the following definition to Section 1.1 Definitions as paragraph 1.1(a)(i)**

“NI 41-101” means National Instrument 41-101 *General Prospectus Requirements*;
- (b) **by renumbering the definition of “NI 71-101” as paragraph 1.1(a)(ii);**
- (c) **by renumbering the definition of “rules” as paragraph 1.1(a)(iii);**
- (d) **by repealing subsection 2.1(1) and substituting the following:**

“2.1(1) Preliminary MJDS Prospectus and MJDS Prospectus--
NI 41-101 does not apply to a distribution of securities under NI 71-101.”; and
- (e) **by striking out “Section 91 of the Act” in section 3.1 and substituting “NI 41-101”.**

Revocation of Alberta Securities Commission Policy Statements

1.1 It is recommended that the following Alberta Securities Commission Policy Statements be revoked:

- (a) ASC Policy 1.2--Restricted Shares;
- (b) ASC Policy 4.1--Junior Natural Resource Issuers;
- (c) ASC Policy 4.3--Mortgage and Real Estate Investment Trusts and Partnerships;
- (d) ASC Policy 4.4--Close-End Income Investment Trusts and Partnerships (Other than Mortgage and Real Estate Investment Trusts and Partnerships);
- (e) ASC Policy 4.5--Real Estate Programs;
- (f) ASC Policy 4.6--Oil and Gas Programs;
- (g) ASC Policy 4.7--Material to be Filed with Preliminary Prospectus, Prospectus, Renewal Prospectus, Summary Statement, Annual Information Form, Statement of Material Facts, Amendment to a Preliminary Prospectus, and Amendment to a Prospectus;
- (h) ASC Policy 4.10--Prospectuses-General Guidelines; and
- (i) ASC Policy 4.12--Investment Contract Policy.

Revocation of Alberta Securities Commission Blanket Orders

1.1 The following Alberta Securities Commission Blanket Orders are revoked by this Instrument:

- (a) Blanket Order 83/05/05--A National Policy Relating to Summary Statement in a Prospectus of Statutory Rights of Action, Withdrawal, Rescission and Damages;
- (b) Blanket Order 90/03/29--ASC Policy 4.12--Investment Contract Policy;
- (c) Blanket Order 93/11/17--Disclosure of Executive Compensation and Indebtedness of Directors and Senior Officers; and
- (d) Blanket Order 42-501--Section 213 of the Securities Act (R.S.A. 2000, c. S-4, as amended) and National Instrument 52-107 Acceptable Accounting Principles, Auditing Standards and Reporting Currency.

Revocation of Alberta Securities Commission Notices

1.1 The following Alberta Securities Commission Notices are revoked by this Instrument:

- (a) Notice 14--Filing and Review of Material Contracts Referred to in Prospectuses;
- (b) Notice 28--Acceptable Auditors for Audited Financial Statements and Other Financial Information Filed under the Securities Act and the Franchises Act;
- (c) Notice 34--Selective Review of Prospectus Filings; and
- (d) ASC Notice 41-501--New Prospectus Requirements and Alberta Securities Commission Rule 41-501 Use of Prospectus Complying with Ontario Securities Commission Requirements.