

Note: 23 Apr 2010 – Proposed consequential amendments to NI 45-101 arising from proposed amendments to NI 43-101. Refer to Appendix D of CSA Notice announcing proposed amendments to NI 43-101 dated 23 Apr 2010

Amendments to
National Instrument 45-101 *Rights Offerings*

1. National Instrument 45-101 *Rights Offerings* is amended by this Instrument.
2. Subsection 3.1(1) is amended by repealing item 4 and substituting the following:

“4. A copy of the technical reports, certificates, and consents prepared under
National Instrument 43-101 *Standards of Disclosure for Mineral Projects*.”
3. This Instrument comes into force on *.