

Note: [19 Dec 2008] Proposed consequential amendments to NI 41-101 and 41-101F1. Refer to Appendix B of CSA Notice and request for comment on the proposed repeal and replacement of National Instrument 58-101, National Instrument 52-110 and National Policy 58-201 dated 19 Dec 2008.

Consequential Amendments

AMENDMENT INSTRUMENT FOR NATIONAL INSTRUMENT 41-101 *GENERAL PROSPECTUS REQUIREMENTS* AND FORM 41-101F1 *INFORMATION REQUIRED IN A PROSPECTUS*

- 1.** National Instrument 41-101 *General Prospectus Requirements* (NI 41-101) and Form 41-101F1 *Information Required in a Prospectus* (Form 41-101F1) are amended by this Instrument.
- 2.** Section 1.1 of NI 41-101 is amended
 - (a)** by repealing the definition of “Form 52-110F1” and substituting the following:

“Form 52-110F1” means Form 52-110F1 *Audit Committee Disclosure by Non-Venture Issuers* of NI 52-110;”;
 - (b)** by repealing the definition of “Form 52-110F2” and substituting the following:

“Form 52-110F2” means Form 52-110F2 *Audit Committee Disclosure by Venture Issuers* of NI 52-110;”;
 - (c)** by repealing the definition of “Form 58-101F1” and substituting the following:

“Form 58-101F1” means Form 58-101F1 *Corporate Governance Statement* of NI 58-101;”;
 - (d)** by repealing the definition of “Form 58-101F2”;
 - (e)** by repealing the definition of “MI 52-110”; and
 - (f)** by adding the following after the definition of “NI 52-107”:

“NI 52-110” means National Instrument 52-110 *Audit Committees*;”.
- 3.** Section 19.2 of Form 41-101F1 is amended

(a) by repealing subsection (1) and substituting the following:

“Include in the prospectus the disclosure in accordance with Form 58-101F1.”,
and

(b) by repealing subsection (2).

4. This Instrument comes into force on ●.