

Note: [16 Oct 2009] – Proposed amendments to Form 41-101F2. Refer to Appendix D of CSA Notice announcing proposed amendments to NI 81-106 dated 16 Oct 2009.

**Proposed Amendment Instrument for NATIONAL INSTRUMENT 41-101
GENERAL PROSPECTUS REQUIREMENTS**

Although this amendment instrument amends section headers in National Instrument 41-101, section headers do not form part of the instrument and are inserted for ease of reference only.

- 1. *National Instrument 41-101 General Prospectus Requirements is amended by this instrument.***
- 2. *The general instructions of Form 41-101F2 Information Required in an Investment Fund Prospectus are amended in instruction 3 by striking out “This concept of materiality is consistent with the financial reporting notion of materiality contained in the Handbook.”***
- 3. *Section 1.5 of Form 41-101F2 is amended by striking out “reporting”.***
- 4. *Section 1.15 of Form 41-101F2 is amended by striking out “interim financial statements” and substituting “interim financial report”.***
- 5. *Section 37.1 of Form 41-101F2 is amended by striking out “interim financial statements” and substituting “interim financial report”.***
- 6. *Subsection 38.1(4) of Form 41-101F2 is amended by striking out “opening balance sheet” and substituting “opening statement of financial position”.***
- 7. *Section 38.2 of Form 41-101F2 is amended by striking out “Interim Financial Statements” and substituting “Interim Financial Reports” in the section header.***
- 8. *This Instrument comes into force on January 1, 2011.***