

ALBERTA SECURITIES COMMISSION

CEASE TRADE ORDER

Citation: Re Legend Oil and Gas, Ltd., 2014 ABASC 347

Date: 20140903

Legend Oil and Gas, Ltd.

Background

1. Legend Oil and Gas, Ltd. (the **Issuer**) is a reporting issuer under the *Securities Act* (Alberta) (the **Act**) and has failed to file the following periodic disclosure pursuant to section 146 of the Act:
 - (a) annual audited financial statements, annual management's discussion and analysis, certification of annual filings and annual information forms for the years ended 31 December 2012 and 31 December 2013; and
 - (b) interim unaudited financial statements, interim management's discussion and analysis, and certification of interim filings for the interim periods ended 30 September 2012, 31 March 2013, 30 June 2013, 30 September 2013, 31 March 2014 and 30 June 2014.

Decision

2. Under section 33.1 of the Act, it is ordered that trading or purchasing cease in respect of any security of the Issuer until this order has been revoked or varied.

3 September 2014

“original signed by”

Tom Graham, CA

Director, Corporate Finance