



Alberta Securities Commission

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August 17, 2020

By E-Mail

Old Kent Road Premium Fund I
Suite 2030, 150 – 9 Avenue SW
Calgary, Alberta T2P 3H9

Attention: R. Stewart Thompson

Dear Mr. Thompson:

Re: Old Kent Road Premium Fund I (the “Issuer”) - Release of Undertaking ABASC 110

Thank you for filing the Issuer’s audited financial statements for the year ended December 31, 2019. We have no further comments regarding this filing at this time.

Please note that Staff’s compliance activities regarding the Issuer’s audited financial statements for the year ended December 31, 2019 *shall not* be represented by the Issuer, or any of its advisors or agents, as an assessment or approval of any kind by the ASC regarding the merits of the securities offered by the Issuer, or of the audited financial statements themselves.

Further, please note that responsibility for compliance with Alberta securities laws rests with the Issuer and that Staff’s compliance activities do not in any way affect such responsibility.

Regards,

“original signed by”

Alaina Booth, CPA, CA, CFA
Capital Markets Analyst