ALBERTA SECURITIES COMMISSION

REVOCATION ORDER

Citation: 2020 ABASC 171

Date: 20201028

Zenith Capital Corp.

Background

- 1. Zenith Capital Corp. (the **Issuer**) is subject to a management cease trade order (the **MCTO**) issued by the Alberta Securities Commission (**ASC**) on 29 September 2020, *Re Zenith Capital Corp.*, 2020 ABASC 154.
- 2. The Issuer has applied for an order under section 214 of the *Securities Act* (Alberta) (the **Act**) revoking the MCTO.

Interpretation

3. Terms defined in National Instrument 14-101 *Definitions* have the same meaning if used in this order, unless otherwise defined.

Representations

- 4. This decision is based on the following facts represented by the Issuer:
 - (a) It is a reporting issuer under the Act.
 - (b) It has filed with the Executive Director all continuous disclosure that it is required to file under Alberta securities laws, and has paid all activity, participation and late filing fees that it is required to pay to the ASC.
 - (c) It has an up-to-date SEDAR profile and SEDI issuer profile supplement.

Decision

5. The undersigned, considering that it would not be prejudicial to the public interest to do so, orders under subsection 214(1.1) of the Act that the MCTO is revoked.

28 October 2020

<u>"original signed by"</u> Timothy Robson Manager, Legal Corporate Finance Alberta Securities Commission