



Alberta Securities Commission

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December 17, 2020

By E-Mail

Freightera Logistics Inc.
8036, 200-375 Water Street
Vancouver, BC V6B 0M9

Attention: Eric Beckwitt

Dear Mr. Beckwitt:

Re: Freightera Logistics Inc. (the “Issuer”) - Release of Undertaking 2020 ABASC 107

Thank you for filing the Issuer’s audited financial statements and notice of use of proceeds for the year ended December 31, 2019. We have no comments regarding these filings at this time.

Please note that Staff’s compliance activities regarding the Issuer’s audited financial statements and notice of use of proceeds for the year ended December 31, 2019 *shall not* be represented by the Issuer, or any of its advisors or agents, as an assessment or approval of any kind by the ASC regarding the merits of the securities offered by the Issuer, or of the audited financial statements and notice of use of proceeds themselves.

Further, please note that responsibility for compliance with Alberta securities laws rests with the Issuer and that Staff’s compliance activities do not in any way affect such responsibility.

Sincerely,

“original signed by”

Alaina Booth, CPA, CA, CFA
Senior Capital Markets Analyst