

Note: [30 Mar 2004] – Amendments to 44-101CP arising from NI 51-102. Refer to CSA Notice announcing implementation of NI 51-102 dated 19 Dec 2003.

**AMENDMENTS TO
COMPANION POLICY 44-101CP
SHORT FORM PROSPECTUS DISTRIBUTIONS**

Part 1 Amendments to Companion Policy 44-101CP

1.1 Part 1 of Companion Policy 44-101CP is amended by,

(a) in section 1.7, adding the following as new subsection (1):

- (1) AIF** – The term “AIF” is defined to mean either a Form 51-102F2 or Form 44-101F1 AIF, depending on when the AIF is filed. Issuers may choose to file their annual information forms for financial years beginning before January 1, 2004 in either Form 51-102F2 or Form 44-101F1. For financial years beginning on or after January 1, 2004, issuers must use Form 51-102F2.

(b) renumbering subsections 1.7(1) to (6) as subsections 1.7(2) to (7).

1.2 Part 8 of Companion Policy 44-101CP is amended by,

(a) in subsection 8.1(1),

- (i) striking the words “Item 4.2 of Form 44-101F1 specifies” and substituting “Item 4.2 of Form 44-101F1 and section 5.3 of Form 51-102F2 specify”; and**
- (ii) striking the words “Form 44-101F1 leaves” in the second sentence and substituting “Form 44-101F1 and Form 51-102F2 leave”;**

(b) in subsection 8.1(2),

- (i) striking the words “Item 4.2(b)(i) of Form 44-101F1 AIF requires” and substituting “Item 4.2(b)(i) of Form 44-101F1 AIF and section 5.3(2) of Form 51-102F2 require”; and**
- (ii) striking the words “, the cash flows from which service the asset-backed securities”; and**

(c) in section 8.2, (i) adding the words “and Item 10 of Form 51-102F2” after the words “Item 8 of Form 44-101F1” wherever they appear; and

- (ii) striking the word “requires” and substituting “require”.**

Part 2 Effective Date

2.1 Effective Date - This Amendment comes into force on March 30, 2004.