

Note: [01 Feb 2017] – Changes to 31-103CP arising from amendments to NI 14-101. Refer to Annex F of the CSA Notice announcing amendments to NI 14-101 dated 06 Oct 2016.

**CHANGES TO
COMPANION POLICY 31-103 REGISTRATION REQUIREMENTS, EXEMPTIONS AND
ONGOING REGISTRANT OBLIGATIONS**

1. *The changes to Companion Policy 31-103 Registration Requirements, Exemptions and Ongoing Registrant Obligations are set out in this document.*
2. *Appendix B – Terms defined in National Instrument 14-101 Definitions is changed by adding the following:*
 - “ • exchange contract (AB, SK, NB and NS only)”.
3. *Appendix B - Terms defined in the Securities Act of most jurisdictions is changed by replacing “exchange contract (BC, AB, SK and NB only)” with “exchange contract (BC only)”.*
4. These changes become effective on February 1, 2017.