

Note: [31 Oct 2016] – Amendments to NI 45-102 arising from MI 45-108. Refer to Annex J of the ASC Notice announcing MI 45-108 dated 31 Oct 2016.

AMENDMENTS TO NATIONAL INSTRUMENT 45-102 RESALE OF SECURITIES

1. *National Instrument 45-102 Resale of Securities is amended by this Instrument.*

2. *Appendix D is amended*

(a) *by adding “1.” before “Except in Manitoba”; and*

(b) *by adding before “Transitional and other Provisions” the following:*

2. In Alberta, Ontario, Québec, New Brunswick, and Nova Scotia, the exemption from the prospectus requirement in section 5 [*Crowdfunding prospectus exemption*] of Multilateral Instrument 45-108 *Crowdfunding*.

3. This Instrument comes into force on October 31, 2016.