

**November 24, 2016**

**Introduction**

The Alberta Securities Commission (**ASC**) is adopting consequential changes (**Changes**) to ASC Policy 12-601 *Applications to the ASC* (**Policy 12-601**).

The text of the Changes is contained in Annex A of this notice and will also be available on the ASC website, [www.albertasecurities.com](http://www.albertasecurities.com).

The Changes are related to the adoption of ASC Rule 13-501 *Fees* (**Fee Rule**) and both the Changes and the Fee Rule are effective December 1, 2016.

**Background and Substance**

The ASC's new Fee Rule will replace the Schedule - Fees in the Alta. Reg. 115/1995 - Securities Regulation (**Fee Schedule**). The Changes are consequential changes to the adoption of the new Fee Rule.

Appendix 1 of Policy 12-601 is being changed to reference the sections of the Fee Rule instead of the Fee Schedule.

**Questions**

Please refer your questions to any of the following:

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**ANNEX A**

**CHANGES TO**

**ALBERTA SECURITIES COMMISSION POLICY 12-601  
APPLICATIONS TO THE ASC**

1. *Alberta Securities Commission Policy 12-601 Applications to the ASC is changed by this Document.*
2. *Section 2.1 (g) is changed by replacing “April 1, 2008” with “December 1, 2016”.*
3. *Appendix 1 is replaced with the following:*

**APPENDIX 1 TO POLICY 12-601, EFFECTIVE DECEMBER 1, 2016**

<b>Section Number in Act, Rule or Instrument</b>	<b>Description</b>	<b>Fee</b>	<b>Department</b>	<b>Section Number in ASC Rule 13-501 Fees, as amended</b>
<b>SECURITIES ACT, R.S.A. 2000, c. S-4</b>				
36(1)	Appeals to the Commission	\$300	Secretary, General Counsel's Office	44
62	Application for recognition as an exchange	\$55,000	Market Regulation	35(1)
62	Application for exemption from recognition as an exchange	\$41,500	Market Regulation	35(2)
67	Application for recognition as a clearing agency	\$55,000	Market Regulation	36(1)

<b>Section Number in Act, Rule or Instrument</b>	<b>Description</b>	<b>Fee</b>	<b>Department</b>	<b>Section Number in ASC Rule 13-501 Fees, as amended</b>
67	Application for exemption from recognition as an clearing agency	\$41,500	Market Regulation	36(2)
62 or 67	Application to reflect a merger, acquisition reorganization or restructuring of exchange or clearing agency	\$50,000	Market Regulation	37
67.3(1)	Application for recognition as a trade repository	\$41,500	Market Regulation	39
144(1)	Prospectus and/or registration exemption	\$750	Corporate Finance or Market Regulation	45(1)
144(2)	Deemed distribution	\$750	Corporate Finance	45(1)
144(3)	Declaration re: Distribution	\$750	Corporate Finance	45(1)
145(1)	Application for reporting issuer status	\$750	Corporate Finance	45(4)
153	Application to be deemed to have ceased to be a reporting issuer	\$750	Corporate Finance	45(4)
179(1)	Order re: non-compliance with Part 14 of the Act	\$750	Corporate Finance	45(2)
179(2)	Take-over bid and issuer bid relief	\$750	Corporate Finance	45(2)
189(2)	Mutual fund related parties	\$750	Corporate Finance	45(4)
191(2)	Filing by mutual fund management company	\$750	Corporate Finance	45(4)
213	General exemptive relief	\$750	Corporate Finance or Market Regulation	45(4)

<b>Section Number in Act, Rule or Instrument</b>	<b>Description</b>	<b>Fee</b>	<b>Department</b>	<b>Section Number in ASC Rule 13-501 Fees, as amended</b>
214(1)	Revocation or variation of decision of Commission	\$750	Department that processed initial order	45(4)
214(2)	Revocation or variation of decision of Chair	\$750	Department that processed initial order	45(4)
221(5)	Confidentiality of materials deposited with the Secretary or the Executive Director	\$750 or as ordered	Department handling associated application	45(4)
<b>BUSINESS CORPORATIONS ACT, R.S.A. 2000, c. B-9</b>				
3(3)	Distribution to the public	\$300	Corporate Finance	45(3)
151	Proxy solicitation	\$300	Corporate Finance	45(3)
156(2)	Omissions from financial statements	\$300	Corporate Finance	45(3)
171(3)	Dispensing with audit committee	\$300	Corporate Finance	45(3)
<b>NATIONAL AND MULTILATERAL INSTRUMENTS<sup>1</sup></b>				
6.1	NI 31-102 National Registration Database	\$750	Market Regulation	45(4), 46

<sup>1</sup> All exemptions from requirements in National or Multilateral Instruments fall under s. 45(4) and 46 of ASC Rule 13-501 *Fees* and currently require a fee of \$750. We have separately listed in Appendix 1 only the instruments from which exemption relief is most commonly requested.

<b>Section Number in Act, Rule or Instrument</b>	<b>Description</b>	<b>Fee</b>	<b>Department</b>	<b>Section Number in ASC Rule 13-501 Fees, as amended</b>
15.1	NI 31-103 Registration Requirements, Exemptions and Ongoing Registrant Obligations	\$750	Market Regulation	45(4), 46
5.1	NI 33-105 Underwriting Conflicts	\$750	Market Regulation	45(4), 46
7.1	NI 33-109 Registration Information	\$750	Market Regulation	45(4), 46
19.1	NI 41-101 General Prospectus Requirements	\$750	Corporate Finance	45(4), 46
9.1	NI 43-101 Standards of Disclosure for Mineral Projects	\$750	Corporate Finance	45(4), 46
8.1	NI 44-101 Short Form Prospectus Distributions	\$750	Corporate Finance	45(4), 46
11.1	NI 44-102 Shelf Distributions	\$750	Corporate Finance	45(4), 46
6.1	NI 44-103 Post-Receipt Pricing	\$750	Corporate Finance	45(4), 46
3.1	NI 45-102 Resale of Securities	\$750	Corporate Finance	45(4), 46

Section Number in Act, Rule or Instrument	Description	Fee	Department	Section Number in ASC Rule 13-501 Fees, as amended
6.1	NI 45-106 Report of Exempt Distribution	the greater of \$200 or the appropriate percentage of distribution proceeds  For reporting issuers other than investment funds, \$200	Corporate Finance	11(1), 11(2)
6.1	NI 45-106 Report of Exempt Distribution (no change in beneficial ownership)	\$200	Corporate Finance	11(3)
13.1	NI 51-102 Continuous Disclosure Obligations	\$750 (no payment if no decision document required)	Corporate Finance	45(4), 46
11.1	NI 62-103 The Early Warning System and Related Take-over Bid and Insider Reporting Issues	\$750	Corporate Finance	45(4), 46

<b>Section Number in Act, Rule or Instrument</b>	<b>Description</b>	<b>Fee</b>	<b>Department</b>	<b>Section Number in ASC Rule 13-501 Fees, as amended</b>
21.1	NI 71-101 The Multijurisdictional Disclosure System	\$750	Corporate Finance	45(4), 46
19.1	NI 81-102 Investment Funds	\$0 <sup>2</sup>	Corporate Finance	45(4), 46
19.1	NI 81-102 Investment Funds	\$750	Market Regulation	45(4), 46
9.1	NI 81-105 Mutual Fund Sales Practices	\$750	Market Regulation	45(4), 46
17.1	NI 81-106 Investment Fund Continuous Disclosure	\$750	Corporate Finance	45(4), 46

4. These changes become effective on December 1, 2016.

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<sup>2</sup> Corporate Finance does not charge a fee under NI 81-102 when a fee has already been collected for the filing of a prospectus.