

*Note: [28 Jul 2021] – Proposed amendments to NI 45-102 arising from NI 45-106. Refer to Annex D of the CSA Notice announcing proposed amendments to NI 45-106 dated 28 Jul 2021.*

**PROPOSED AMENDMENTS TO  
NATIONAL INSTRUMENT 45-102 *RESALE OF SECURITIES***

1. *National Instrument 45-102 Resale of Securities is amended by this Instrument.*
2. *Appendix E is amended by adding, after “section 2.42 [Conversion, exchange or exercise – security of a reporting issuer] for a security being traded in the circumstances referred to in clause (b) of subsection 2.42 (1);” the following paragraph:*
  - section 5A.2 [*Listed Issuer Financing Exemption*]; .
3. This instrument comes into force on •.